



GUAM POWER AUTHORITY

ATURIDÅT ILEKTRESEDÅT GUÅHAN
P.O.BOX 2977 • HAGÅTÑA, GUAM U.S.A. 96932-2977

To All Interested Parties:

I hereby acknowledge the following ***GLOBAL NOTICE: COVID-19 PANDEMIC requirements:***

To ensure the safety and well-being of personnel and prospective bidders during in-person meetings and/or conferences, please be advised of the following:

1. Six (6) feet of Social Distancing shall be practiced.
2. Mandatory face mask required for each individual.
3. Temperature checks shall be conducted upon entrance of the Gloria B. Nelson Public Service Building.
4. One (1) Personnel per Prospective Bidder to submit and attend public opening.
5. One (1) Personnel per Prospective Offeror to submit an RFP proposal.
6. Virtual meetings and/or conferences are in full effect.

COMPANY NAME:

NAME OF INDIVIDUAL:

Print / Sign

Date

BID NO.: _____

RFP NO.: GPA-RFP-22-004



**GUAM POWER AUTHORITY
ATURIDAT ILEKTRESEDAT GUAHAN**

JOSEPH T. DUENAS
Chairman

P.O. BOX 2977 * AGANA, GUAM U.S.A. 96932-2977

JOHN M. BENAVENTE, P.E.
General Manager

Telephone Nos.: (671) 648-3054/55 or Facsimile (671) 648-3165

Accountability	·	Impartiality	·	Competence	·	Openness	·	Value
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REQUEST FOR PROPOSAL: GPA-RFP-22-004

DESCRIPTION: Utility Resource Planning Software

SPECIAL REMINDER TO PROSPECTIVE INDIVIDUALS/FIRMS

Firms/Individuals are reminded to read Proposal Instructions to ascertain that all of the following requirements checked below are submitted in their technical proposal envelope, one (1) bound paper original, five (5) bound paper copies, and one (1) electronic PDF copy in CD, DVD, and/or USB Flashdrive at the date and time for proposal remittance.

- [XX] STATEMENT OF QUALIFICATION;
- [XX] AFFIDAVIT OF DISCLOSURE OF OWNERSHIP; ***Pursuant to Public Law 36-13***
- [XX] NON-COLLUSION AFFIDAVIT; ***Pursuant to Public Law 36-13***
- [XX] NO GRATUITIES OR KICKBACKS AFFIDAVIT;
- [XX] ETHICAL STANDARDS AFFIDAVIT;
- [XX] WAGE DETERMINATION AFFIDAVIT;
- [XX] RESTRICTIONS AGAINST SEX OFFENDERS AFFIDAVIT;

***Note:** The above Affidavits must comply with the following requirements;

- a. The affidavit must be signed within 60 days of the date the bid is due;
- b. Date of signature of the person authorized to sign the bid and the notary date must be the same.
- c. First time affidavit **must** be an **original** – If copy, indicate Bid Number/Agency where original can be obtained.

[XX] OTHERS: **A Guam Business License is not required in order to provide a proposal for this engagement, but is a pre-condition for entering into a contract with the Authority. Offerors MUST comply with PL 26-111 dated June 8, 2002, PL 28-165 dated January 04, 2007 and Wage Determination under the Service Contract Act (www.wdol.gov). Additionally, upon award the successful firm/individual must provide to GPA the most recently issued Wage Determination by the US Dept. of Labor.**

*****Restriction against Sex Offenders Employed by Service Providers to Government of Guam from Working on Government of Guam Property, 5GCA Section 5253, enacted by P.L. 28-24 and amended by P.L. 28-98:**

If a contract for services is awarded to the bidder or offeror, then the service provider must warrant that no person in its employment who has been convicted of a sex offense under the provisions of Chapter 25 of Title 9 of the Guam Code Annotated or of an offense defined in Article 2 of Chapter 28 of Title 9 of the Guam Code Annotated, or who has been convicted in any other jurisdiction of an offense with the same elements as heretofore defined, or who is listed on the Sex Offender Registry, shall provide services on behalf of the service provider while on government of Guam property, with the exception of public highways. If any employee of a service provider is providing services on government property and is convicted subsequent to an award of a contract, then the service provider warrants that it will notify the Government of the conviction within twenty-four hours of the conviction, and will immediately remove such convicted person from providing services on government property. If the service provider is found to be in violation of any of the provisions of this paragraph, then the Government will give notice to the service provider to take corrective action. The service provider shall take corrective action within twenty-four hours of notice from the Government, and the service provider shall notify the Government when action has been taken. If the service provider fails to take corrective steps within twenty-four hours of notice from the Government, then the Government in its sole discretion may suspend temporarily any contract for services until corrective action has been taken.

This reminder must be signed and returned in the proposal envelope together with the proposal. Failure to comply with the above requirements will mean a disqualification and rejection of the proposal.

On this _____ day of _____, 20____, I, authorized representative of _____ acknowledge receipt of this special reminder to PROSPECTIVE Individual/Firm with the above referenced RFP.

Individual/Firm Representative's Signature

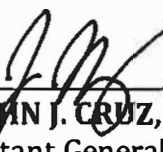
**RE-SOLICITATION REQUEST FOR PROPOSAL
NO.: GPA-RFP-22-004**


FOR

UTILITY RESOURCE PLANNING SOFTWARE




JENNIFER G. SABLON, P.E.
Manager, Strategic Planning
and Operations Research Division


JOHN J. CRUZ, JR., P.E.
Assistant General Manager,
Engineering & Technical Services


JOHN M. BENAVENTE, P.E.
GENERAL MANAGER

APRIL 2022

REQUEST FOR PROPOSAL

GPA-RFP-22-004

FOR

“Utility Resource Planning Software”

The Guam Power Authority (GPA) is soliciting proposals from interested and qualified individuals or firms to provide Utility Resource Planning Software, and associated services such as installation, implementation and training.

Request for Proposal (RFP) packages may be obtained at the, GPA Procurement Office located at 688 Route 15 Gloria B. Nelson Public Service Building, Mangilao, Guam 96913 anytime from Monday through Friday (excluding holidays) between 8:00 a.m. and 5:00 p.m.

Deadline for submission of all proposals is **4:00 P.M., Thursday, May 19, 2022** at the GPA Procurement Office and will be received in accordance with Section 3-207 of the Guam Procurement Regulations. All proposals must be submitted to the attention of the Procurement Manager.

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1 INSTRUCTIONS TO OFFEROR

1.1 DEFINITIONS

OFFEROR: The individual, partnership, corporation, or joint venture submitting a written or documented response to this subject RFP.

OWNER: The Guam Power Authority (GPA) General Manager or designated representative.

ADDENDA: Any amendment, modification or addenda issued by OWNER, prior to the opening of the RFP's, for the purpose of changing the intent of the plans and technical specifications, clarifying the meaning of the same, or changing any of the provisions of this RFP, shall be binding to the same extent as if written in the Specifications.

1.2 PROPOSALS

The OFFEROR is required to read each and every page of the Request for Proposal and by the act of submitting a proposal shall be deemed to have accepted all conditions contained therein. In no case will failure to inspect constitute grounds for a claim or for the withdrawal of a proposal after opening.

Proposals shall be filled out in ink or typewritten and signed in black ink. Erasures or other changes in a proposal must be explained or noted over the signature of the OFFEROR. Proposals containing any conditions, omission, unexplained erasure or alterations or items not called for in the Proposal, or irregularities of any kind shall be rejected by the Guam Power Authority as being incomplete.

1.3 PROPRIETARY PORTIONS OF PROPOSALS

The OFFEROR may designate any proprietary portions of the proposal which contain trade secrets or other proprietary data to remain confidential.

1.4 PREPARATION AND SUBMISSION OF PROPOSALS

Envelopes containing proposals shall be sealed and marked on the face with the name and address of the OFFEROR, the Proposal Number and the time and date of submission. Telegraphic proposals will not be considered, nor modification by telegraph of proposals already submitted.

Only non-priced proposals are to be submitted by the proposal deadline. Priced proposals will be requested of the selected vendor or vendors at a later time.

Proposals shall be hand-carried and received at the place of opening on or before the opening date and time. Proposals received through mail will not be accepted if such mail is received at the address showing after the submission date and time. Proposals will not be opened publicly.

All submittals must strictly conform to the Request for Proposal and any addenda.

One (1) bound paper original, five (5) bound paper copies, and one (1) electronic PDF format copy of each proposal, consisting of technical and commercial sections, must be submitted, including all addenda, if any. Any and all sample documentation (reports of similar jobs, brochures, etc.) that will assist towards OFFEROR's evaluation may be furnished with each proposal.

No submittal shall be considered complete unless accompanied by all items specified in these submittal instructions.

Request for Proposal No.: **GPA-RFP-22-004** must be submitted before **4:00 P.M. (ChST), Thursday, May 19, 2022** in a sealed envelope indicating the RFP number and addressed as follows:

To: Guam Power Authority
GPA Procurement Office
Gloria B. Nelson Public Service Building
688 Route 15
1st. Floor, Room 101
Fadian, GU 96913

Attn: Jamie L.C. Pangelinan
Supply Management Administrator

Examination of RFP Documents: OFFEROR shall examine the RFP documents to inform himself of all conditions and requirements for the execution of the proposed work. Ignorance on the part of OFFEROR of any part of the Request for Proposal will in no way relieve him/her of the obligations and responsibilities assumed under the Contract.

Interpretation of the Approximate Quantities: OFFEROR's attention is called to the fact that any estimate of quantities of work to be done and materials to be furnished under the Contract as shown on the technical requirements section or elsewhere, is approximate only and not guaranteed. OWNER does not assume any responsibility that the final quantities shall remain in strict accordance with the estimated quantities, nor shall OFFEROR plead misunderstanding or deception because of such estimate of quantities or of the character, location of the work or other conditions pertaining thereto.

Familiarity with Laws: OFFEROR is assumed to be familiar with Federal and Local laws, ordinances, rules and regulations that in any manner affect the work. Ignorance on the part of OFFEROR will in no way relieve him/her from responsibility. The preparation and submission of a proposal will be by and at the expense of the OFFEROR.

1.5 EXPLANATION TO OFFERORS

No oral explanation in regard to the meaning of the specification will be made and no oral instructions will be given before the award of the proposal. Discrepancies, omissions, or doubts as to the meaning of the specifications must be communicated in writing to the named contact individual of the Guam Power Authority requesting for interpretation. OFFERORS should act promptly and allow sufficient time for a reply to reach them before the submission of their proposals. Interpretation, if required, shall be made in the form of an amendment to the specifications, which will be forwarded to all prospective OFFERORS, and its receipt by the OFFEROR should be acknowledged on the proposal form.

1.6 CLARIFICATION ON REQUEST FOR PROPOSAL

Each OFFEROR must carefully examine the Request for Proposal and all addenda. If any OFFEROR (a) finds any discrepancies, omissions or ambiguities in the RFP documents, (b) is uncertain as to the intent or meaning of any provision of the request for Proposal, or (c) has any question regarding the Request for Proposal, the OFFEROR must promptly notify GPA in writing no later than **date specified in Section 1.15, INQUIRIES** of this RFP thereof in writing at the address specified for submission of proposals. Replies to such notices may be made in the form of addenda, which will be issued simultaneously to all prospective OFFERORS. GPA further reserves the right to respond to any and all inquiries to this RFP, as any amendments issued may impact the project completion schedule.

1.7 ALTERNATE PROPOSALS

GPA reserves the right to withhold its approval of any or all alternates proposed by OFFERORS and to deny any or all requests for such approvals.

1.8 MODIFICATION OR WITHDRAWAL OF PROPOSALS

An OFFEROR may modify or withdraw its proposal by written request, provided that the request is received by GPA at the address indicated and prior to the time specified for the submission of proposals. Any proposals or submittals received after the time and date set for receipt of proposals or submittals will be considered late. No late modification or withdrawal will be considered unless received before the date of opening. Following withdrawal of its proposal, an OFFEROR may submit a new proposal, provided the new proposal is received by GPA prior to the time specified for the submission of proposals. There shall be no modifications or withdrawals after the opening date.

GPA may modify any provision of the Request for Proposal at any time prior to the time specified for the submission of proposals. Such modifications may be made in the form of addenda, which will be issued simultaneously to all OFFERORS.

Any addenda issued will be mailed to all OFFERORS in duplicate. OFFEROR shall acknowledge receipt of same by his signature on copy, which is to be returned to OWNER. The other copy shall accompany the proposal or submittal. Acknowledgement may also be made in writing or by telex or telegram.

Negligence on the part of the OFFEROR in preparing the proposal confers no right for the withdrawal of the proposal after it has been opened.

1.9 COMPLETE PROPOSALS

OFFERORS are requested to submit proposals, which are complete and unambiguous without the need for additional explanation or information. GPA may make a final determination as to whether a proposal is acceptable or unacceptable solely on the basis of the proposal as submitted, and proceed with proposal evaluation without requesting further information from any OFFEROR. GPA may, in its sole discretion, request from OFFERORS additional information clarifying or supplementing, but not basically changing any proposal as submitted.

All Proposals shall remain the property of GPA.

Time for Acceptance: All submittals shall be valid for 60 days from date of RFP opening.

Completion Date: OFFEROR shall realize that satisfactory completion of this work within the period shown on the Contract form is a critical requirement. Failure to do so may cause the imposition of liquidated damages as specified therein.

1.10 CLARIFICATIONS AND SOFTWARE DEMONSTRATIONS

After the receipt of proposals, and during the evaluation period, GPA may request from selected OFFERORS clarifications on their proposals. GPA will also request from all OFFERORS a software demonstration based on the requirements specified in Sections 4 and 5 of this RFP. Failure by an OFFEROR to provide clarification(s) and software demonstration(s) shall impact evaluation scoring and may be cause for disqualification. All clarifications and any software demonstration shall be documented by OFFERORS as addenda to the submittals. GPA reserves the right to request clarifications from only those OFFERORS whom it deems in its best interest.

1.11 PROPOSAL INCONSISTENCIES

Any provisions in the proposal which are inconsistent with the provisions of this Request for Proposal, unless expressly described as being exceptions or alternates, are deemed waived by the OFFERORS. In the event the proposal is awarded to OFFEROR, any claim of inconsistency between the proposal and these RFP documents will be resolved in favor of these RFP documents unless otherwise agreed to in writing by GPA.

1.12 SUBCONSULTANT

If the OFFEROR plans to enter into contracts with subconsultants in order to complete this project, the identification and location of the possible subconsultants with a comprehensive description of their offering shall be submitted with the proposal. GPA reserves the right to disapprove any subconsultants, or a subconsultant's offering proposed by the OFFEROR. This right applies to the original submittal as well as submittals subsequent to the original proposal.

1.13 SUBMITTAL FORMAT

All responses to this subject RFP shall be written in the ENGLISH language.

The submittal information shall be in 8-1/2 inch by 11-inch report binders with the covers identifying the respective OFFEROR. Large sheets or drawings shall be bound in the binder so that they can be unfolded for easy review.

1.14 SIGNATURE

The proposals shall be signed by an official authorized to contractually bind the OFFEROR. The proposal shall also provide the following information:

Signature on Proposal: OFFEROR must sign his proposal correctly. If the proposal is made by an individual, his name and post office address must be shown. If made by a firm or partnership, the name and post office address of each member of the firm or partnership must be shown. If made by a corporation, the person signing the proposal shall show the name of the State or Territory under the laws of which the corporation was chartered, also the names and business address of its president, secretary and treasurer.

1.15 INQUIRIES

Prospective OFFERORS should address inquiries, questions or clarifications in writing to:

John M. Benavente, P.E.
General Manager
Guam Power Authority
Gloria B. Nelson Public Service Building
688 Route 15
Mangilao, Guam 96913

Attn: Jamie L.C. Pangelinan
Supply Management Administrator
GPA Procurement Division
1st. Floor, Room 101
Telephone No: (671) 648-3054/3055
Facsimile: (671) 648-3165
Email: jpangelinan@gpagwa.com

Note: Cut-Off Date for Receipt of Questions shall be Thursday, May 05, 2022 at 4:00 P.M.. Inquiries received after the deadline shall not be entertained.

2 GENERAL TERMS AND CONDITIONS

2.1 AUTHORITY

This Request for Proposals (RFP) solicitation is issued subject to all of the provisions of the Guam Procurement Act (Public Law 16-124) and the Guam Procurement Regulations (copies are available for inspection at the Guam Power Authority). The RFP requires all parties involved in the preparation, negotiation, performance, or administration of contracts to act in good faith.

2.2 GENERAL INTENTION

Unless otherwise specified, it is the declared and acknowledged intention and meaning of these General Terms and Conditions for the OFFEROR to provide the Guam Power Authority with specified services.

2.3 STANDARDS FOR DETERMINATION OF MOST QUALIFIED OFFEROR

In determining the most qualified OFFEROR, the Agency/Department shall be guided by the following:

- A. The ability, capacity and skill of the OFFEROR to perform the work specified.
- B. Whether the OFFEROR can perform promptly or within the specified time.
- C. The quality of performance of the OFFEROR with regard to awards previously made to him.
- D. The previous and existing compliance by the OFFEROR with laws and regulations relative to procurement.

2.4 AWARD OR REJECTION OF PROPOSALS

The right is reserved as the interest of the Guam Power Authority may require waiving any minor informalities or irregularities in proposals received. The Guam Power Authority reserves the right and shall have the prerogative to award, amend, or reject proposals in whole or in part. It is the policy of the Guam Power Authority to award proposals to OFFERORS duly authorized and licensed to conduct business in Guam.

GPA reserves the right to award a Contract for the entire RFP scope, or for subsets, or per specific scope or item of the RFP scope to one, none, or more than one OFFERORS.

Proposals will be opened privately, and GPA reserves the right to keep any or all proposals confidential.

- A. Cancellation of Solicitation, Delays: GPA reserves the right to cancel or to withdraw this RFP, to delay determination on this RFP, or to reject all submittals or any individual submittal in whole or in part at any time prior to the final award. The reasons for the cancellation, delay or rejection shall be made a part of the project file and shall be available for public inspection.

After opening, but prior to award, all proposals may be rejected in whole or in part when the Procurement Authority of GPA determines in writing that such action is in the Territory's best interest for reasons including but not limited to:

- 1) The supplies and services being procured are no longer required;
- 2) Ambiguous or otherwise inadequate Specifications were part of the solicitation;
- 3) The solicitation did not provide consideration of all factors of significance to the Territory;
- 4) Price(s) exceed available funds and it would not be appropriate to adjust quantities to come within available funds;
- 5) Inability of the selected OFFEROR and GPA to successfully negotiate contract terms for the scope of services requested.

When a solicitation is cancelled or rejected prior to final award, notice of cancellation or rejection shall be sent to all OFFERORS. The reasons for cancellation or rejection shall be made a part of the project file and shall be available for public inspection.

- B. Rejection of Individual Proposal or Submittal: Any individual proposal or submittal may be rejected in whole or in part when in the best interest of the Authority. Reasons for rejecting a proposal or submittal include but are not limited to:

- 1) OFFEROR is not responsive;
- 2) The proposal or submittal is non-responsive as it does not conform in all respects to the RFP;
- 3) The construction, supply or service offered in the proposal is unacceptable by reason of its failure to meet the requirements of the specifications or technical requirements set forth in the RFP;
- 4) The proposal or submittal does not meet the requirements or criteria set forth in the RFP. Upon request, unsuccessful OFFERORS shall be advised of the reasons for rejection.

Any or all proposals or submittals will be rejected if there is reason to believe that collusion exists among OFFERORS and no participants in such collusion will be considered in future projects for the same work.

2.5 EXECUTION OF THE ORDER

The OFFEROR to whom the Order is awarded (the "successful OFFEROR") shall execute and deliver to GPA the Contract prior to performing any services on GPA premises. A written notice will be issued to the most successful OFFEROR indicating commencement of the project.

Award of Contract: The award of the Contract, if awarded, will be to the most responsive OFFEROR whose qualifications indicate that award thereto will be in the best interest of OWNER, and whose proposal shall comply with the requirements of the Contract Documents. In no case will the award be made until all necessary investigations have been made into the responsibility of the OFFEROR, and the OWNER is satisfied that the OFFEROR is qualified to do the work and has the necessary equipment to carry out the provisions of the Contract to the satisfaction of OWNER within the time specified. OWNER may award separate contracts for each project scope or for any combination of project scope.

Execution of Contract: The individual, firm or corporation to which this Contract has been awarded shall sign the necessary agreement entering into Contract with OWNER and return it to OWNER within ten (10) days after date of award.

Failure to Execute Contract: Failure on the part of OFFEROR to execute the Contract as required will be just cause for the annulment of the award. The award may then be made to the next most qualified OFFEROR or the work re-advertised, as OWNER may elect.

2.6 MODIFICATION / ALTERATION

After the receipt and opening of proposals, and at its option, the Guam Power Authority may conduct discussions with the OFFEROR who has submitted a proposal reasonably susceptible of being selected for award with the purpose of clarification to assure full understanding and responsiveness to the Proposal requirements. OFFERORS shall be accorded fair and equal treatment with respect to any opportunity for discussion and revision to proposals and such revisions shall be permitted after submission and prior to award for the purpose of obtaining best and final offers. In conducting discussions, there shall be no disclosure of any information derived from proposals submitted by competing OFFERORS.

2.7 CONTACT FOR CONTRACT ADMINISTRATION

If your firm receives a contract as a result of this Proposal, designate a person whom we may contact for prompt administration, showing:

NAME: _____ TITLE: _____
 ADDRESS: _____ PHONE: _____

2.8 DETERMINATION OF RESPONSIBILITY OF OFFEROR

The Guam Power Authority reserves the right to secure from OFFERORS information necessary to determine whether or not they are responsible and to determine their responsibility in accordance with Section 2.3 of the General Terms and Conditions.

2.9 LIMITATIONS

This RFP does not commit the Guam Power Authority to award a contract, to pay any costs incurred in the preparation of a proposal by the OFFEROR under this request, or to procure a contract for services. The Guam Power Authority reserves the right to reject any and all proposals received under this request, to negotiate with all qualified sources, or to cancel the whole or any part of this RFP at any time.

2.10 ACCEPTANCE OF PROPOSAL CONTENTS

The contents of the Proposal of the successful firm will become contractual obligations if a contract ensues. Failure of the successful firm to accept these obligations will result in a disqualification of the Proposal.

2.11 CONTROL

The successful OFFEROR will carry out this assignment under the direction and control of the Guam Power Authority and/or his/her designee(s).

2.12 REQUIRED FORMS

All OFFERORS are required to submit current affidavits, as required below. Failure to do so will mean disqualification and rejection of the proposal.

- A. Ownership Disclosure Affidavit
- B. Non-Collusion Affidavit
- C. No Gratuities or Kickbacks Affidavit
- D. Ethical Standards Affidavit
- E. Declaration Re-Compliance with U.S. DOL Wage Determination
- F. Restriction Against Convicted Sex Offenders

2.13 CONTRACT TERM

The Contract shall include purchase, installation and implementation of the software to GPA, as well as five (5) years of Annual Maintenance Services, renewable annually. The Contract includes up to five (5) additional Annual Maintenance Years past the five-year base period, for a total contract period of no more than ten (10) years (Base period of up to five Annual Maintenance Periods renewable annually, plus additional five years Annual Maintenance Periods renewable annually), upon mutual agreement of both parties.

2.14 JUSTIFICATION OF DELAY

The OFFEROR who is awarded the proposal guarantees that the services will be completed within the agreed upon completion date. If, however, the OFFEROR cannot comply with the completion requirement, it is the OFFEROR's responsibility to advise the Guam Power Authority in writing explaining the cause and reasons for the delay. Section 6-101.09.1 of the Guam Procurement Regulations, "Liquidated Damages", will be in effect if the OFFEROR fails to meet the completion requirement.

2.15 INVOICING AND PAYMENT TERMS & CONDITIONS

All invoices shall include supporting documents (i.e. timesheets, shipping invoices, consumable listings, etc.). All supporting documents must be reviewed and approved by the GPA Project Manager prior to invoice submittals. All invoices will be paid net 30 days from the date the invoice is received at the GPA Accounting Department. Payment shall be made using a method mutually agreed upon by the Guam Power Authority and the successful OFFEROR.

2.16 TAXES

OFFEROR shall be liable for Guam Gross Receipt Taxes and all other applicable taxes and duties. The Guam Power Authority shall have no tax liability under this order. Specific information on taxes may be obtained from the Director of Revenue and Taxation.

GPA is a government agency exempted from all government taxes as stipulated in the Guam Code Annotated.

2.17 LICENSING

OFFERORS are reminded that the Guam Power Authority will not consider for award any offer submitted by an OFFEROR who has not complied with the Guam Licensing Law by the time of contract signing. Specific information on licenses may be obtained from the Director of Revenue and Taxation.

2.18 COVENANT AGAINST CONTINGENT FEES

The OFFEROR warrants that he has not employed any person to solicit or secure any resultant contract upon agreement for a commission, percentage, brokerage, or contingent fee. Breach of this warranty shall give the Guam Power Authority the right to terminate the CONSULTANT, or in its discretion to deduct from the contract price or consideration the amount of such commission, percentage, brokerage, or contingent fees. This warranty shall not apply to commission payable by CONSULTANTS upon contracts or sales secured or made through, bona fide established commercial or selling agencies maintained by the CONSULTANT for the purpose of securing business.

2.19 ASSIGNMENTS

CONSULTANT may not assign this CONTRACT or any sum becoming due under the provisions of this CONTRACT without the prior written consent of the Guam Power Authority.

2.20 EQUAL EMPLOYMENT OPPORTUNITY

Section 3.01 of the Executive Order 10935 dated March 07, 1965 requires the OFFEROR not to discriminate against an employee or applicant for employment because of race, creed, color or national origin. The OFFEROR will take affirmative action to ensure that applicants are employed and that employees are treated equally during employment without regard to race, creed, color or national origin.

2.21 AMERICAN DISABILITIES ACT

If requested, the OFFEROR must meet all ADA regulations and requirements.

2.22 PROHIBITION AGAINST GRATUITIES, KICKBACKS AND FAVORS TO THE TERRITORY

All OFFERORS are required to submit a current No Gratuities of Kickbacks Affidavit. Failure to do so will mean disqualification and rejection of the proposal.

Pursuant to GCA 5 section 5630 (c), this clause is conspicuously set forth to alert all parties in this procurement that Guam Public Law Title 5 §5630. Gratuities and Kickbacks, prohibits against gratuities, kickbacks, and favors to the Territory.

2.23 RESTRICTION AGAINST CONVICTED SEX OFFENDERS

All OFFERORS are required to submit a current Restriction against Sex Offenders Affidavit. Failure to do so will mean disqualification and rejection of the proposal.

GCA 5 §5253(b) restricts the OFFEROR against employing convicted sex offenders from working at Government of Guam venues. It states:

(b) All contracts for services to agencies listed herein shall include the following provisions: (1) warranties that no person providing services on behalf of the contractor has been convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA, or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry; and (2) that if any person providing services on behalf of the contractor is convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry, that such person will be immediately removed from working at said agency and that the administrator of said agency be informed of such within twenty-four (24) hours of such conviction.

2.24 DISCLOSURE OF OWNERSHIP AND NON-COLLUSION

5 GCA §5233 (Title 5, Section 5233) states:

Disclosure of Ownership, Financial, and Conflicts of Interest

- (a) Purpose. The disclosure required by this Section are intended to reveal information bearing on the responsibility of a bidder, and can be obtained by an inquiry regarding responsibility prior to award.
- (b) Definitions.
As used herein, the term “person” shall be interpreted liberally to include the definition found in 1 GCA § 715, and in § 5030(n) of this Chapter, and includes a natural person as well as every entity of whatever form or composition (an “artificial person”) recognized under the laws of Guam other than a natural person, who is a prospective contractor under a bid, offer, proposal, or other response to a solicitation, or is a contractor under a contract with the government of Guam, and subject to the provisions of this Chapter.
- (c) Public Disclosure of Ownership.
(1) The ownership interests to be disclosed under this Section include the interests of a natural or artificial person who owns all or any part of a prospective contractor, bidder, or offeror, whether as proprietor, a partner, limited or otherwise, a shareholder of any class, in which case the percentage ownership interest test shall be based on each class, a member of an association or company, limited or otherwise, and any person owning a beneficial legal interest in any trust, and

any other person having the power to control the performance of the contract or the prospective contractor.

(2) Prior to award, every person who is a prospective contractor, bidder, or offeror of a contract to be acquired under any method of source selection authorized by this Chapter shall submit a Disclosure Statement, executed as an affidavit under oath, disclosing the name of each person who currently or has owned an ownership interest in the prospective contractor, bidder, or offeror greater than ten percent (10%) at any time during the twelve (12) month period immediately preceding the date of the solicitation (the "relevant disclosure period"). If a prospective contractor, bidder, or offeror is an artificial person, the Disclosure Statement shall disclose the name of each person who has owned an ownership interest in such artificial person (a "second tier owner") greater than twenty-five percent (25%) at any time during the relevant disclosure period. If any such second-tier owner is also an artificial person, the Disclosure Statement shall disclose the name of each person who has owned an ownership interest in such second-tier owner (a "third tier owner") of forty-nine percent (49%) or more during the relevant disclosure period. If the name of no natural person has been identified as an owner, or a second or third tier owner of the prospective contractor, bidder, or offeror, the Disclosure Statement shall identify the name, position, address, and contact information of the natural person having the authority and responsibility for the performance of the prospective contract, and the name of any natural person who has the authority and power to remove and replace the designated responsible person or otherwise control the performance of the prospective contract.

- (d) **Disclosure of Financial Interest.** A prospective contractor shall execute an affidavit disclosing the name of any person who has received or is entitled to receive a commission, gratuity, contingent fee or other compensation to solicit, secure, or assist in obtaining business related to the solicitation by means of a Disclosure Statement, executed as an affidavit under oath, disclosing such interest and shall also contain the amounts of any such commission, gratuity, contingent fee or other compensation.
- (e) **Disclosure of Conflict of Interest.** A prospective contractor shall disclose the name of any person who directly or indirectly participates in any solicitation if such person is also an employee of the government of Guam, or of the government of the United States if federal funds are used in payment of the contract.
- (f) Every disclosure of an ownership or financial interest of any person required to be identified by this Section shall name the person required to be disclosed and the street address of their principal place of business. All information disclosed or meant to be disclosed under this Section is public procurement data and shall be kept as part of the public record of each procurement.
- (g) **Continuing Duty of Disclosure.** Notwithstanding any other provision of this Chapter, the duty to disclose the information required under this Section shall be, upon award a continuing duty of a contractor of every contract subject to this Chapter, and all such information shall become part of the procurement record required by § 5249 of this Chapter. Throughout the term of a contract subject to the terms of this Chapter, the contractor shall promptly make any disclosures not made previously and update changes in the identities or other required information, interests, or conflicts of the persons required to be disclosed herein. Failure to comply with this Section shall constitute a material breach of contract."

Section 2. Severability. If any provision of this Act or its application to any person or circumstance is found to be invalid or contrary to law, such invalidity shall not affect other provisions or applications of this Act that can be given effect without the invalid provision or application, and to this end the provisions of this Act are severable.

1. If the affidavit is a copy, indicate the BID/RFP number and where it is filed.
2. Affidavits must be signed within 60 days of the date the bids or proposals are due.

2.25 NON-COLLUSION

All OFFERORS are required to submit a current Non-Collusion Affidavit. Failure to do so will mean disqualification and rejection of the proposal.

2.26 ETHICAL STANDARDS

All OFFERORS are required to submit a current Ethical Standards Affidavit. Failure to do so will mean disqualification and rejection of the proposal.

2.27 COMPLIANCE WITH U.S. DOL WAGE DETERMINATION

All OFFERORS are required to submit a Declaration Re-Compliance with U.S. DOL Wage Determination. Failure to do so will mean disqualification and rejection of the proposal.

3 FORM OF CONTRACT

The Contract attached to this solicitation is in draft format. Any inquiries, clarifications or recommendations to the contract should be brought up by OFFERORS to GPA by formally submitting an inquiry following the guidelines specified under Section 1.0: Instructions to Bidders.

OFFERORS are also required to submit as part of the proposal package, a copy of legal and/or contractual documents that OFFEROR will require GPA to complete, if awarded the contract. Examples of these are license agreements, customer agreements, or other similar documents.

CONTRACT FOR UTILITY RESOURCE PLANNING SOFTWARE

THIS CONTRACT is made and entered into on the ____ day of _____, 2022 by _____, hereinafter called the INDIVIDUAL OR FIRM, and the Guam Power Authority, hereinafter called GPA.

GPA engages the Individual or Firm to perform professional services for a project known and described as "**Utility Resource Planning Software**", **GPA-RFP-22-004**, hereinafter called the "Project".

RECITALS

WHEREAS, the Guam Power Authority (GPA), is a public corporation of the Government of Guam authorized to conduct its own procurement; and

WHEREAS, the GPA strategic plan contains initiatives to create a culture based on customer services excellence at the Authority; and

WHEREAS, GPA seeks to enter into a contract for **Utility Resource Planning Software** with a Consultant wherein such services can be provided to the Authority for the benefit of its customers; and

WHEREAS, the services to be rendered are of a special and temporary nature and are determined to be in the best public interest to be performed under contract by technical personnel other than employees in the services of GPA; and

NOW, THEREFORE, the Guam Power Authority and the Consultant for the considerations set forth, agree as follows:

SECTION I - SERVICES OF THE CONSULTANT

The Individual or Firm shall perform the following professional services in accordance with the degree of care and skill that a registered professional in Guam would exercise under similar conditions:

- A. The Individual or Firm shall provide services as described in the detailed scope of work provided in the Scope of work in **GPA-RFP-22-004**.
- B. The Individual or Firm has assigned _____ as the Project Manager for this Contract. Prior written approval is required in the event the Individual or Firm needs to change the Project Manager. The Individual or Firm shall submit the qualifications of the proposed substituted personnel to GPA for approval.
- C. The Individual or Firm shall submit all final documents in both hard copy and electronic format. All documents shall be Microsoft Office compatible or in an alternate format approved by GPA. The software version used shall be compatible to current GPA standards.

SECTION II - PERIOD OF SERVICE

GPA and the Individual or Firm agree this CONTRACT will be effective commencing _____, for the purchase, installation and implementation of the software, including up to five (5) years of Annual Maintenance Services renewable annually, for a total base contract period not to exceed five (5) years, subject to the availability of funds, and by mutual written agreement of both parties. The CONTRACT may be renewed annually at the same terms and conditions for up to an additional five (5) years past the base period, subject to availability of funding, for total period (Base + Extension Years) not exceeding ten (10) years.

SECTION III - CONSULTANT'S COMPENSATION

For purchase of software and associated fees, payment shall be due 30 days after receipt of invoice and after successful installation of the software at GPA computers and/or servers. The installation fee shall include set-up of software, training, and implementation, and tasks covered under Section 4, Subsection 4.3 A, B and C, in a lump-sum payment excluding travel expenses, which shall be billed based on actual expenses incurred.

Payment for all other services shall follow the payment agreement mutually agreed upon by GPA and the successful OFFERER outlined as an attachment to this contract, with payment options as follows: lump sum, time and materials, or not to exceed payment. GPA shall pay the CONSULTANT amounts due following GPA payment procedures, based upon monthly progress reports and detailed invoices submitted by the CONSULTANT. Such payments shall be made as specified in SECTION VI.

CONSULTANT shall comply with GPA travel policy as outlined in Attachments A and B of this RFP.

SECTION IV - CONSULTANT'S STATUS

Consultant agrees that there shall be no employee benefits occurring from this Agreement, such as:

- A. Insurance coverage provided by GPA;
- B. Participation in the Government of Guam retirement system;
- C. Accumulation of vacation or sick leave;
- D. There shall be no withholding of taxes by GPA;
- E. That it is expressly understood and agreed that, in the performance of services under this Agreement, Individual or Firm and its employees shall at all times act as independent contractors with respect to GPA, and not as an employee or agent of GPA. Further, it is expressly understood and agreed by the parties that nothing contained in this Agreement shall be construed to create a joint venture, partnership, association, or other affiliation or like relationship is and shall remain that of independent parties to a contractual relationship set forth in this Agreement.

SECTION V – GUAM POWER AUTHORITY'S RESPONSIBILITIES

GPA shall designate a Project Manager during the term of this CONTRACT. The Project Manager has the authority to administer this CONTRACT and shall monitor compliance with all terms and conditions stated herein. All requests for information from or a decision by GPA on any aspect of the work shall be directed to the Project Manager.

GPA shall review submittals by the Individual or Firm and provide prompt responses to questions and rendering of decisions pertaining thereto, to minimize delays in the progress of the Individual or Firm work. GPA will keep the Individual or Firm advised concerning the progress of GPA's review of the work. The Individual or Firm agrees that GPA's inspection, review, acceptance or approval of Individual or Firm work shall not relieve Individual or Firm responsibility for errors or omissions of the Individual or Firm or its sub-consultant(s).

SECTION VI - INVOICING AND PAYMENT TERMS & CONDITIONS

All Invoices shall include supporting documents (i.e. timesheets, shipping invoices, consumable listings). All supporting documents must be reviewed and approved by GPA Project Manager prior to invoice submittal for charges. All invoices will be paid NET 30 Days from date invoice is received at the GPA Accounting Department. Payment shall be made using a method mutually agreed upon by the Guam Power Authority and the Individual or Firm.

SECTION VII - TERMINATION

GPA, at its sole discretion, may terminate this CONTRACT for convenience or abandon any portion of the Project for which services have not been performed by the Individual or Firm, upon thirty (30) days written notice delivered to CONSULTANT personally, via email, or by certified mail at the address provided.

Immediately after receiving such notice, the Individual or Firm shall discontinue advancing the services under this CONTRACT and proceed to close said operations under this CONTRACT. The Individual or Firm shall appraise the services it has completed and submit an appraisal to GPA for evaluation. GPA shall have the right to inspect the Individual or Firm work to appraise the services completed.

In the event of such termination or abandonment, the Individual or Firm shall be paid for services performed prior to receipt of said notice of termination including reimbursable expenses then incurred.

GPA shall make final payment within thirty (30) days after the Individual or Firm has delivered the last of the partially completed items and the final fee has been agreed upon.

In the event this Individual or Firm is terminated, GPA shall have the option of completing the work, or entering into a CONTRACT with another party for the completion of the work according to the provisions and agreements herein.

SECTION VIII - CHANGES

GPA may at any time, by written order, make any changes or deletions in the services to be performed hereunder. If such changes or deletions cause an increase or decrease in the cost of doing work under this Agreement, or in the time required for this performance, an equitable adjustment shall be made as agreed to by the parties and the Agreement shall be modified in writing accordingly.

SECTION IX - ASSIGNMENT OF AGREEMENT

Individual or Firm may not assign this Agreement, or any sum becoming due to under the provisions of this Agreement, without the prior written consent of GPA.

SECTION X - FORCE MAJEURE

Neither party shall be liable for any delay in meeting or failure to meet its obligations under this Agreement due to a force majeure.

SECTION XI - TAXES

OFFEROR shall be liable for Guam Gross Receipt Taxes and all other applicable taxes and duties. Specific information on taxes may be obtained from the Director of the Guam Department of Revenue and Taxation.

Guam Power Authority shall have no tax liability under this contract.

GPA is a government agency exempted from ALL government taxes as stipulated in the Guam Code Annotated.

SECTION XII – NOTICES

Any notice, demand or other document required or permitted to be delivered hereunder shall be in writing and may be delivered personally (not to include facsimile transmission) or shall be deemed to be delivered when received postage prepaid, registered or certified mail, return receipt requested, addressed to the parties at their respective address as specified herein:

TO:	Name and Address
COPY:	If applicable, Name and address
FAX:	Fax number

TO:	Guam Power Authority P.O. Box 2977 Hagatna, Guam 96932-2977
ATTN:	General Manager
FAX:	(671) 648-3165

SECTION XIII – GOVERNING LAW

The validity of this Agreement and any of its terms or provisions, as well as the rights and duties of the parties to this Agreement, shall be governed by the laws of Guam.

SECTION XIV - SUPPLEMENTAL CONTRACT PROVISIONS

The supplemental contract provisions to this CONTRACT are attached hereto and incorporated herein by reference as if fully set forth.

SECTION XV – INDEMNIFICATION

The Individual or Firm shall indemnify and hold GPA harmless from any claim, liability or product liability, loss, damage, demand, cause of action or suit, expense or reasonable fee of legal counsel arising out of or in connection with the goods or services the Individual or Firm provides.

SECTION XVI – DISPUTES

All controversies between GPA and the Individual or Firm which arise under, or are by virtue of this CONTRACT and which are not resolved by mutual agreement shall be resolved under Guam Procurement Law and the Government Claims Act, and pursuant to the laws of Guam.

SECTION XVII – RELEASE OF INFORMATION

The Individual or Firm shall not release any information, including the contract price; concerning this project or any part thereof in any form, including advertising, news releases, or professional articles, without written permission from GPA.

SECTION XVIII – INSURANCE

The Individual or Firm shall not commence work under this CONTRACT until he has obtained reasonable insurance for Auto Liability and Worker's Compensation and Employer's Liability up to the statutory limits. The Individual or Firm shall maintain all insurance required during the course of the work.

SECTION XIX - LICENSING

The CONSULTANTS are reminded that GPA will not consider for award any offer submitted by a CONSULTANT who has not complied with the Guam Licensing Law. Specific information on licenses may be obtained from the Director of Revenue and Taxation.

SECTION XX – COVENANT AGAINST CONTINGENT FEES

The CONSULTANT warrants that he has not employed any person to solicit or secure any resultant contract upon agreement for a commission, percentage, brokerage, or contingent fee. Breach of this warranty shall give the Guam Power Authority the right to terminate the CONSULTANT, or in its discretion, to deduct from the Contract price or consideration the amount of such commission, percentage, brokerage, or contingent fees. This warranty shall not apply to commission payable by CONSULTANTS upon contracts or sales secured or made through, bona fide established commercial or selling agencies maintained by the CONSULTANT for the purpose of securing business.

SECTION XXI – EQUAL EMPLOYMENT OPPORTUNITY

Section 3.01 of the Executive Order 10935 dated March 07, 1965 requires the CONSULTANT not to discriminate against an employee or applicant for employment because of race, creed, color or national origin. The CONSULTANT will take affirmative action to ensure that applicants are employed and that employees are treated equally during employment without regard to race, creed, color or national origin.

SECTION XXII – AMERICAN DISABILITIES ACT

If requested, the CONSULTANT must meet all ADA regulations and requirements.

SECTION XXIII – PROHIBITION AGAINST GRATUITIES, KICKBACKS AND FAVORS TO THE TERRITORY

GCA 5 §5630(c) prohibits the CONSULTANT against gratuities, kickbacks, and favors to the Territory.

SECTION XXIV – RESTRICTION AGAINST CONTRACTORS EMPLOYING CONVICTED SEX OFFENDERS FROM WORKING AT GOVERNMENT OF GUAM VENUES

GCA 5 §5253(b) restricts the CONSULTANT against employing convicted sex offenders from working at Government of Guam venues. It states: (b) All contracts for services to agencies listed herein shall include the following provisions:

(1) warranties that no person providing services on behalf of the CONSULTANT has been convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA, or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry; and

(2) that if any person providing services on behalf of the CONSULTANT is convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry, that such person will be immediately removed from working at said agency and that the administrator of said agency be informed of such within twenty-four (24) hours of such conviction.

IN WITNESS WHEREOF, the parties hereto have executed this CONTRACT this _____ day _____, 2022. The Individual or Firm warrants that the person who is signing this CONTRACT on behalf of the Individual or Firm is authorized to do so and to execute all other documents necessary to carry out the terms of this CONTRACT.

OFFEROR

Title

Company Name

Federal I.D. No. /Social Security No.

JOHN M. BENAVENTE, P.E.

GENERAL MANAGER

GUAM POWER AUTHORITY

APPROVED AS TO FORM:

D. GRAHAM BOTHA, ESQ.

STAFF ATTORNEY

GUAM POWER AUTHORITY

DATE

4 SCOPE OF WORK

4.1. Background and Objectives

The Guam Power Authority's Strategic Planning and Operations Research Division currently utilize ABB Software (ABB Capacity Expansion and ABB Portfolio Optimization) for its Integrated Resource Planning and Capacity Expansion Planning activities, as well as Dispatch Modeling and Economic Dispatching activities. These two tools allow short-term and long-term evaluation of GPA's generating assets and capacity. To improve planning and performance/project evaluation by implementing the use of advanced analysis for planning and optimization activities, the Stochastics Module for both applications is available for utilization.

Through an Annual Maintenance Contract with the Software Developer, GPA is supported with the latest versions and developments for both applications including basic services for maintenance and troubleshooting. Call-off Consulting Services are also available to assist GPA in modifying and configuring the database specifically for GPA operations, and to assist in the proper execution of the software according to GPA's requirements.

For this solicitation GPA requires OFFERORS to provide a Utility Resource Planning Software Solution that will continue and improve current resource planning activities. The Utility Resource Planning Software will serve as the primary software tool for the use of SPORD and other divisions working with SPORD in the various resource planning, resource optimization, dispatching, forecasting, simulations and analysis, to provide results that will support short-term and long-term strategic decisions. The OFFEROR will be required to:

- A. Provide Utility Resource Planning Software including installation services and training.
- B. Design and Configuration of Utility Resource Planning Software specific to GPA's Power System.
- C. Provide training to assist GPA in the use of the software. GPA may request Standard Operating Procedures, Instructions, Cross-Functional Flowcharts, Process Workflows and other supporting documentation.
- D. Provide Annual Maintenance. Consultant shall include in the proposal all the services available if GPA avails of the Annual Maintenance Services.
- E. Provide Technical Services to assist GPA in the use of the software for specific requirements as needed, which may include:
 - (1) Integrated Resource Planning including detailed dispatching of resource plan; planning for addition of new units/capacity in the form of generating units, renewable resources, energy storage systems, demand-side management, demand response, unit conversions, unit upgrades, etc.
 - (2) Long-term (20 or 30 years) & short-term (minute, 5-minutes, 15-minutes and hourly) Economic Dispatching with constraints on unit commitment, environmental compliance requirements, and reliability
 - (3) Integration of Renewable Resources, Energy Storage Systems, Demand-side Management Programs, Demand Response Programs, Distributed Energy Resources, and Electric Vehicle Charging

- (4) Reliability Analysis (Loss of Load Expectation, Loss of Load Probability, Reserve margin, Peak Load Carrying Capacity)
- (5) Evaluation of strategies for meeting renewable portfolio standards
- (6) Environmental Compliance Planning including incorporating emissions calculations on various analysis
- (7) Contract Evaluations for future Power Plant Acquisitions, Renewable Resource Acquisition, Energy Storage System Acquisition
- (8) Rate Impact Analysis

4.2. Utility Resource Planning Software Requirements

GPA has the following requirements for the Planning and Optimization Software:

- A. The Utility Resource Planning Software must have been in commercial operation for a minimum of thirty-six (36) months, or three (3) years. The software must be an accessible, economic and manageable software compatible with GPA's size and scope of operations (i.e. consider frequency and depth of utilization, and size of GPA capacity vs. US Mainland Utilities).
- B. The Utility Resource Planning Software must have been successfully implemented at an electric utility with at least 625 MW of nameplate capacity from at least 58 generating units, at least five (5) renewable energy resources, and at least two (2) energy storage systems, and is capable of further increase in 625 MW Installed Capacity. The Utility Resource Planning Software must be able to incorporate renewable energy, energy storage systems, and demand-side management programs in the portfolio to be configured for GPA.
- C. Ease of use (navigation, upload of input data and download of output data) and maintenance (database update, etc.) will be major considerations in the evaluation of the software offered, including the flexibility of data modeling and editing. Output should be easily downloadable to Microsoft Excel Program.
- D. The OFFEROR must declare the system requirements for software installation and use. Flexibility in the installation and operating system requirements will be a major consideration for the evaluation of the software offered. The following components, at a minimum, shall be provided:
 - (1) System Requirements for installation and for use of software
 - (2) No. of Users, Maximum Utility Size and Other Conditions
 - (3) Policies and procedures for software maintenance and support, including updates and version upgrades, storage space needed, recommended data retention time, etc.
 - (4) Technical Support Services, including a description of the support structure to be provided
- E. The software must be capable of the following, at a minimum:
 - (1) Integrated Resource Planning / Capacity Expansion / Capacity and Resource Optimization Planning for 20- to 30-year planning horizons. OFFEROR will be required to describe the software's features related to this requirement, including features such as input data and features (resource information, emission requirements, LOLE/LOLP requirements, etc.), output data, etc. The analysis will be for a combination of Thermal Units, Renewable Energy Resources, and Energy Storage Systems.
 - (2) Economic Dispatching / Detailed Resource Allocation / Dispatching Runs. OFFEROR will be required to describe the software's features related to this requirement, including features such as

input data and features (resource information, emission requirements, LOLE/LOLP requirements, etc.), output data, etc.

- a. OFFEROR shall indicate the time frames that the software is capable of running economic dispatch, ie in 5-minute frames, 1-hour frames, etc. and the longest duration, ie 5-minute frames for up to a 30-day period; 1-hour frames for a 30-day period, etc., and the corresponding duration for the run execution to be completed, i.e. 10 minutes for a 30-day run of hourly dispatch.
- b. OFFEROR shall indicate the expected output from the software, and should include, at a minimum: KWH Generation, Fuel Consumption (MBTU and Volume), Generating Cost, Fuel Cost, Emissions (SO₂, CO, NO₂, PM), Ancillary Services, Spinning Reserve, etc.
- (3) Reliability Analysis (Loss of Load Expectation, Loss of Load Probability, Reserve margin, Peak Load Carrying Capacity)
- (4) Input allows various formats, preferably MS Excel (OFFEROR to indicate all formats accepted)
- (5) Output can be converted to various formats, preferably MS Excel (OFFEROR to indicate formats available)
- (6) GPA shall also evaluate the following optional features, if available in OFFEROR's Software:
 - a. Inclusion of Demand-side Management and/or Demand Response Programs, and/or Electric Vehicle Charging
 - b. Short-term and Long- Forecasts, such as for Load/Demand, Fuel Prices, Renewable Energy. OFFEROR shall indicate the minimum and maximum forecast horizons allowable.

4.3. Services

A. Installation, Design and Configuration

The OFFEROR will provide the following services related to the installation of the software, and design/configuration:

- (1) Installation of Software and associated features.
- (2) Software and Database Design and Configuration
- (3) Software and Database Set-up (fully configured solution for GPA)
- (4) Integration, Design and Configuration with Third Party Software

B. Implementation and Deployment, Training, Roll-out

The OFFEROR will provide the following services related to implementation and deployment:

- (1) Provide classroom and hands-on training for GPA (administration, power user and standard user)
- (2) Simulate runs and inspect results; resolve issues
- (3) Assist GPA in establishing reports.
- (4) Establish training and transition plans and workflows
- (5) OPTIONAL TASKS:
 - a. Establish SOPs, detailed instructions, cross-functional flowcharts, workflows, etc. for use of software
 - b. Establish maintenance plans and workflows
- (6) Establish additional reports
- (7) Provide test plan to ensure software is functioning to specifications
- (8) Preparation for go-live and operational activities

C. Post-implementation

The OFFEROR will train GPA staff in successful installation of software and database, including procedures for future upgrades, and in the successful creation and maintenance of database.

The OFFEROR shall also ensure that the GPA staff is ready to use the tool at the conclusion of implementation and deployment phase.

D. Additional Optional Services

GPA may require the following post-implementation optional services:

- Post-implementation Client Support
- Performance Optimization
- Consulting Services for maximizing the use of software or for additional/special configurations post go-live/implementation
- Additional training requirements

4.4. Deliverables

The CONSULTANT's deliverables include:

- A. A Project Plan for accomplishing the goals of this project, including information requirements, technical requirements, and a list of key stakeholders to involve in the project. The plan shall include a schedule and timeline, and estimated efforts and cost.
- B. Successfully installed software and database.
- C. Completed implementation, including software development and data migration, and successful scenario executions.
- D. Completed training for key GPA staff, including administration, power users, standard users
- E. Input file templates, Output file templates, and Report Templates (in excel and other formats) specific to GPA's requirements
- F. Standard Operating Procedures, detailed instructions, and other documents illustrating the use and maintenance of software; System Manuals, Operation and Maintenance Documentation, Training Documentation
- G. OPTIONAL: Business Processes, cross-functional flowcharts, and workflows for the use and maintenance of software

4.5. Qualifications

GPA will evaluate the qualifications of the OFFERORs based on the following qualifications:

- Experience (at least 3 years) and expertise in conducting end-to-end software installation, implementation and training
- Experience (at least 3 years) and expertise in Utility Resource Planning Software and analysis
- Successful implementation and completion of similar projects, with a minimum of three (3) years successful operation and maintenance
- Successful maintenance services and consulting services provided to clients
- Qualifications and experience of project team to be assigned to GPA

GPA will also evaluate past performance on similar projects through the OFFEROR's submission of the following:

- At least three (3) letters from Clients for which the OFFEROR has completed projects related to the scope of work related to this RFP in the last three (3) years. The letters should indicate the quality of work of the client, level of satisfaction, and a description of the OFFEROR's handling of the most critical parts of the project (i.e. completion of scope, management of budget and resources, ability to comply with schedules and requirements, etc.).
- Other supporting documents showing past performance

Aside from qualifications and past performance, GPA shall also evaluate the OFFEROR's Technical Proposal, as well as OFFEROR's Software Demonstration, both of which shall follow the requirements specified in Section 5.

5 PROPOSAL SUBMITTAL CONTENT

5.1 Non-Priced Proposal Content

OFFERORs must submit non-priced proposals that include a detailed description of the OFFEROR's qualifications to deliver the scope of work and projects addressed in this RFP. The OFFEROR shall submit the non-price proposal content in the following order:

Section 1. **Articles of Incorporation, Business Organization, Certificate of Good Standing.** OFFEROR is required to provide a copy of its Articles of Incorporation, or other applicable forms concerning business organization (partnership, sole proprietorship, etc.) and By-Laws; OFFEROR shall include Certificate of Good Standing to conduct business in jurisdiction of residence, or any other similar document.

Section 2. **Financial Information.** OFFEROR is required to provide copies of financial information on OFFEROR's firm and all subcontractors that will be assigned to fulfill the requirements of the contract. This information shall be for the last three (3) years and should have been reviewed or audited by a qualified firm.

Section 3. **Legal and Procurement Documents.** OFFEROR shall submit all affidavits and other legal documents required by GPA's Procurement Division.

Section 4. **Requirements.** OFFEROR is required to provide detailed proposal for and/or responses to the following:

- A. **Utility Resource Planning Software meeting requirements** specified in *Section 4 Scope of Work, Subsections 4.1 Background and Objectives and 4.2 Utility Resource Planning Software Requirements*. OFFEROR shall fill-out *Table A – OFFEROR* and *Table B – Software Features* shown below to illustrate which GPA requirements are being met by OFFEROR and the software offered, to supplement the detailed proposal and supporting documents. The OFFEROR shall also provide GPA a description of how to navigate the software, i.e. a typical execution of an IRP run and Economic Dispatch Run. OFFEROR shall also discuss the management of software & database (i.e. Administration tasks).
- B. **Project Approach and Project Management.** OFFEROR is required to present the project approach for the services to be provided as specified in *Section 4 Scope of Work Subsections 4.3 Services, and 4.4 Deliverables*. OFFEROR shall also describe how the project shall be managed, including reports that will be provided to GPA. OFFEROR shall a Gantt Chart or Project Management Chart for the implementation schedule based on the following:
 - OPTION 1: Installation of Software, and creation of database “from scratch” or by manual entry of GPA data
 - OPTION 2: Installation of Software, and creation of database by transferring input from current software
- C. **Sample Inputs/Outputs, Documents.** OFFEROR shall provide samples of the following as part of the proposal:
 - Sample input file (in all formats accepted or used)
 - Sample output file (in all formats accepted or used)

- Sample Report for Integrated Resource Plan Outputs
- Sample Report for Economic Dispatching Outputs
- Sample Report for Renewable Resource Output, showing the minimum time interval allowed by tool (example: 5 minutes, 10 minutes or 15 minutes)
- Sample Outputs for Forecasts that the tool can provide i.e. Load Forecast, Fuel Price Forecast (up to maximum length of time and granularity)
- Sample Report for Reliability Analysis (Loss of Load Expectation / Loss of Load Hours)
- Sample Report for Rate Impact Analysis
- Documentation such as screenshots showing the tool's features.

Section 5. **Qualifications.** OFFEROR is required to provide detailed responses to the following:

- A. Experience (at least 3 years) and expertise in conducting end-to-end software installation, implementation and training
- B. Experience (at least 3 years) and expertise on Utility Resource Planning Software and analysis
- C. Successful implementation and completion of similar projects, with a minimum of three (3) years successful operation and maintenance
- D. Successful maintenance services and consulting services provided to clients
- E. Qualifications and experience of project team to be assigned to GPA

Section 6. **Past Performance.** OFFEROR is required to provide detailed responses to the following:

- A. **Client Reference Letters.** At least three (3) letters from Clients for which the OFFEROR has completed projects related to the scope of work related to this RFP in the last five years. The letters should indicate the quality of work of the client, level of satisfaction, and a description of the OFFEROR's handling of the most critical parts of the project (i.e. completion of scope, management of budget and resources, ability to comply with schedules and requirements, etc.).
- B. **Similar Projects.** OFFEROR shall provide a short description of at least three (3) projects completed in the last five (5) years that is similar in size and scope to GPA's requirements in this RFP.

Section 7. **Software Demonstration.** OFFEROR shall demonstrate the software to GPA on the date and time requested by GPA. The software demonstration shall comprise of a short 30-minute software demonstration showing at a minimum, the items requested by GPA below, followed by a 30-minute discussion with the GPA evaluation committee:

- A. A quick overview of software/database
- B. A sample Integrated Resource Run, including economic dispatching of plan
- C. A sample Economic Dispatch Run, short-term and long-term
- D. A sample Forecast, for Fuel and Load
- E. A sample Reliability Analysis
- F. Sensitivity Analysis
- G. Upload of Input File, Download of Output File or Report
- H. Administration Features, i.e. controlling User access; database upgrades; database access, etc.

Section 8. **Quality of Proposal.** The quality of the proposal shall also be evaluated by GPA. Among the features to be evaluated are:

- A. Organization of responses and materials provided.
- B. Quality and quantity of responses submitted.
- C. Adequacy, appropriateness and relevance of materials and responses to GPA.
- D. Presentation of materials and proposal.

5.2 Price Proposal

The Price Proposal will be requested from the successful OFFEROR after completion of evaluation, and SHOULD NOT BE INCLUDED in the proposal submitted on or before May 19, 2022.

The Price Offer shall be provided by the best qualified OFFEROR during contract negotiations, after GPA completes determination of the most qualified OFFEROR, and OFFEROR is officially notified by GPA.

Please fill-up information for UTILITY RESOURCE PLANNING SOFTWARE

- Years of Experience – No. of years OFFEROR has provided these services to other clients.
- Project Name, Client – Indicate the project name and client to whom services were provided
- Documentation – Indicate the specific section or page number of the proposal where Evaluators can review submission relevant to the services

TABLE A : OFFEROR EXPERIENCE & QUALIFICATION

OFFEROR:		Past Project		Documentation Provided in Proposal (indicate Section or Page Number)
OFFEROR EXPERIENCE & QUALIFICATION	Years of Experience	Project Name	Client	
Software Installation Services				
Design and Configuration of software specific to Client Needs				
SOPs, Flowcharts, other documentation provide to Client as part of installation and implementation services				
Annual Maintenance Services				
Consulting and Technical Services				
Database configuration, including Renewable Resources and ESS				
Long-term and Short-term Integrated Resource Planning				
Detailed Dispatching of Integrated Resource Plan				
Long-term & Short-term Unit Commitment & Economic Dispatch				
Renewable Resource & Energy Storage System Modeling Capability				
Demand-side Management / Demand Response / Micro-grid				
Reliability Analysis (LOLE, LOLP), as a requirement for IRP Run or Dispatch Run				
Reliability Analysis (LOLE, LOLP)				
Forecasts (Load, Fuel Price, Weather, etc.)				
Bid Evaluation				
Environmental Compliance Planning				
Rate Impact Analysis				

Please fill-up information for PROPOSED UTILITY RESOURCE PLANNING SOFTWARE.
Under “DETAILS”, indicate “YES” if feature is available and “NO” if unavailable.

TABLE B: PROPOSED UTILITY RESOURCE PLANNING SOFTWARE

OFFEROR: _____

GPA Requirements	DETAILS	Documentation Provided in Proposal (indicate Section or Page Number)
Integrated Resource Planning / Capacity Expansion		
Detailed Dispatching of IRP		
Long-term & Short-term Unit Commitment & Economic Dispatch – illustrating various granularity available		
Renewable Resource & Energy Storage System Modeling Capability		
Demand-side Management / Demand Response / Micro-grid		
Reliability Analysis (LOLE, LOLP)		
Reliability Analysis (LOLE, LOLP), as a requirement for IRP Run or Dispatch Run		
Forecasts (Load, Fuel Price, Weather, etc.)		
Bid Evaluation		
Environmental Compliance Planning		
Rate Impact Analysis		
Financial Model Analysis		
OPTIONAL : Integration with Power Flow Analysis		
OTHER FEATURES:		

SUPPORTING INFORMATION PROVIDED:

6 PROPOSAL EVALUATION

6.1 Evaluation Protocol

The evaluation format is a two-step process. In the first step, GPA evaluates each OFFEROR'S qualifications and non-priced proposal for quality, reasonableness, completeness and applicability towards GPA's business needs and goals. During the evaluation process, GPA shall score each OFFEROR'S submittal and rank each from most acceptable to least acceptable. GPA may choose to select one, any or none of the OFFERORS for the second step in the procurement process: contract negotiations.

GPA reserves the right to select one or more or none of these OFFERORS to negotiate. If a OFFEROR is the most qualified for the scope of work of this RFP, GPA reserves the right to award the contract to this OFFEROR.

GPA will begin negotiations with the OFFEROR having the most acceptable proposal for the work scope under consideration. If it fails to successfully conclude negotiations with this OFFEROR, it may terminate negotiations with this OFFEROR and begin negotiations with the OFFEROR having the next most acceptable proposal. GPA may continue in this fashion until it awards a contract or runs out of OFFERORS to negotiate with.

6.2 Evaluation Criteria and Proposal Scoring

GPA will convene a committee of no less than three people. These people will elect a committee chairperson. Table 1 below lists the Qualification Scoring that will be used by GPA's Evaluation Committee in reviewing and scoring the proposals.

The maximum score for each item shall be "10" points, for more than adequate, highly satisfactory, very relevant materials and responses from highly qualified OFFERORS, presented in a well-organized and properly formatted proposal.

The minimum score for each item shall be "0", if no materials or responses were provided, or if the responses or materials were irrelevant or poorly organized.

Scoring and evaluation shall occur in three steps:

Step 1: Individual Committee Member Evaluation and Scoring of Proposal

Each committee member will score each OFFEROR'S proposal using the *Step One Evaluation Forms*.

Proposals that score greater than or equal to 70% of the maximum score for Parts B and C are deemed acceptable.

Proposals scoring below 70% are deemed unacceptable.

If an evaluator determines that a proposal is not acceptable, then that proposal cannot be evaluated in step 2.

If an evaluator determines that a proposal is potentially acceptable, then that proposal cannot be evaluated in step 2 unless that evaluator finds less than three acceptable proposals.

No unacceptable proposals will be scored beyond Step One.

QUALIFICATION SCORING

SCORING GUIDE:

Highest = 10 (Highly Qualified, Excellent Proposal and Submissions)

Lowest = 0 (Not qualified, inadequate proposal or inadequate submissions)

PART A: Procurement and Legal Documents

ITEM	DESCRIPTION	WEIGHT	MAXIMUM RAW SCORE	EQUIVALENT SCORE (Weight X Raw)
Section 1	Articles of Incorporation, etc.	1	10	10
Section 2	Financial Information	1	10	10
Section 3	Legal Documents	*OFFEROR subject to disqualification if documents required under Section 3 are incorrect or incomplete.*		
MAXIMUM SCORE FOR PART A:				20
MINIMUM SCORE FOR PART A:				14

PART B: Planning & Optimization Software

ITEM	DESCRIPTION	WEIGHT	MAXIMUM RAW SCORE	EQUIVALENT SCORE (Weight X Raw)
Section 4				
A	Requirements	6	10	60
B	Project Approach, Project Management	3	10	30
C	Sample Inputs, Outputs, Docs	4	10	40
Section 5				
A	Experience – Installation/Implementation	5	10	50
B	Experience – Analysis	5	10	50
C	Implementation of similar projects	5	10	50
D	Providing maintenance & consulting services	5	10	50
E	Qualifications & Experience of Project Team	5	10	50
Section 6	Past Performance	3	10	30
Section 7	Software Demonstration	5	10	50
Section 8	Quality of Proposal	2	10	20
MAXIMUM SCORE FOR PART B:				480
MINIMUM SCORE TO QUALIFY FOR PART B:				336

SCORE SUMMARY:

MAXIMUM SCORE	MINIMUM SCORE TO QUALIFY
500 And complete submission of requirements in Section A Part 3.	350 And complete submission of requirements in Section A Part 3.

Step 2: Committee-Wide Evaluation and Scoring of Proposal

After all the proposals have been scored under Step One, the Committee Chair will request the Committee whether they would like to evaluate Step 2 under Total Scope or Individual Scope Scoring. If the Committee deems that one or more OFFERORS are especially strong in a given scope area, the Committee may revert to scoring based on the individual scope evaluation form. The Committee may evaluate one or more scope areas for individual scoring.

After all the proposals have been scored, each committee member will rank each proposal from highest scoring to lowest scoring using the *Step Two Evaluation Form*. Five points will be awarded to the highest ranking. Three points will be awarded to the second highest ranking. One point will be awarded the third highest ranking. The committee will then total up all the points for each proposal from each evaluator and scope and rank each proposal in step two using the *Step Two Committee-Wide Evaluation Form*. In the event of ties, the Chairman breaks the tie.

Step 3: Negotiation and Award

The committee will negotiate with the top scoring OFFEROR(s) from Step 2.

If negotiations fail with the top scoring proposal, the committee will negotiate price with the next highest scoring OFFEROR from Step 2. If there are no next proposals from Step 2, the committee may repeat Steps 2 and 3 or terminate the procurement.

STEP ONE EVALUATION FORM: INDIVIDUAL OFFEROR EVALUATION

Evaluator: _____

Firm/OFFEROR: _____

Date: _____

PART A: Procurement and Legal Documents

ITEM	DESCRIPTION	WEIGHT	RAW SCORE	EQUIVALENT SCORE (Weight X Raw)
Section 1	Articles of Incorporation, etc.	1		
Section 2	Financial Information	1		
Section 3	Legal Documents	Complete Submission ? (Yes = Qualified, No – Disqualified)		
PART A SCORE:				

PART B: Planning and Optimization Software

ITEM	DESCRIPTION	WEIGHT	RAW SCORE	EQUIVALENT SCORE (Weight X Raw)
Section 4				
A	Requirements	6		
B	Project Approach, Project Mgmt	3		
C	Sample Inputs, Outputs, Docs	4		
Section 5				
A	Experience – Installation/Implementation	5		
B	Experience – Analysis	5		
C	Implementation of similar projects	5		
D	Providing maintenance & consulting svcs	5		
E	Qualifications & Experience of Proj Team	5		
Section 6	Past Performance	3		
Section 7	Software Demonstration	5		
Section 8	Quality of Proposal	2		
PART B SCORE:				

SCORE SUMMARY:

PART	DESCRIPTION	EQUIVALENT SCORE	Section 3 Complete? If yes, enter “Legal Documents Complete” Else, “Issues with Legal Documents”
A	Procurement & Legal Documents		
B	Planning & Optimization Software		
TOTAL:			

STEP TWO COMMITTEE-WIDE EVALUATION FORM

Highest Score = 5 points

2nd Highest = 3 points3rd Highest = 1 point

Others = 0

OFFEROR	Points Awarded per Evaluator					RANK
	Evaluator #1	Evaluator #2	Evaluator #3	Evaluator #4	Evaluator #5	

Evaluator Signatures

_____ Date _____ _____ Date _____

_____ Date _____ _____ Date _____

_____ Date _____

APPENDIX A OWNERSHIP & INTEREST DISCLOSURE AFFIDAVIT
--

OWNERSHIP & INTEREST DISCLOSURE AFFIDAVIT

TERRITORY OF GUAM)
)
HAGATNA, GUAM)

I, undersigned, _____, being first duly sworn, deposes and says:
(partner or officer of the company, etc.)

1. That the name of each person who owns or has owned an ownership interest in the prospective contractor, bidder, or offeror greater than ten (10%) at any time during the twelve (12) month period immediately preceding the date of this solicitation are as follows:

<u>Name</u>	<u>Street Address (Principal Place of Business)</u>	<u>Percentage of Shares Held</u>

Total percentage of shares: _____

2. That for any owners listed Section 1 who are artificial persons, the name of each person who owns or has owned an interest in such artificial person (a "second-tier owner") greater than twenty-five percent (25%) at any time during the relevant disclosure period are as follows:

<u>Name</u>	<u>Street Address (Principal Place of Business)</u>	<u>Percentage of Shares Held</u>

Total percentage of shares: _____

3. That for any owners listed Section 2 who are artificial persons, the name of each person who has owned an ownership interest in such second-tier owner (a "third-tier owner") of forty-nine percent (49%) or more during the relevant disclosure period are as follows:

<u>Name</u>	<u>Street Address (Principal Place of Business)</u>	<u>Percentage of Shares Held</u>

Total percentage of shares: _____

4. That if no natural person has been identified as an owner in Section 1-3 above, the natural person having the authority and responsibility for the performance of the prospective contract:

<u>Name & Position</u>	<u>Street Address (Principal Place of Business)</u>	<u>Contact Information</u>
_____	_____	_____

The natural person having the authority and power to remove and replace the designated responsible person or otherwise control the performance of the prospective contract:

<u>Name & Position</u>	<u>Street Address (Principal Place of Business)</u>	<u>Contact Information</u>
_____	_____	_____

5. Persons who have received or are entitled a commission, gratuity or other compensation for procuring or assisting in obtaining business related to the Bid/RFP for which this Affidavit is submitted are as follows:

<u>Name</u>	<u>Address</u>	<u>Amount of Commission, Gratuity, or other Compensation</u>
_____	_____	_____
_____	_____	_____

6. Persons who directly or indirectly participated in this solicitation, if government of Guam employees (or government of the United States employees, if federal funds are used in payment of the contract):

<u>Name & Position</u>	<u>Street Address (Principal Place of Business)</u>	<u>Contact Information</u>
_____	_____	_____
_____	_____	_____

Further, affiant sayeth naught.

Date: _____

Signature of individual if bidder/offeror is a sole
Proprietorship; Partner, if the bidder/offeror is a
Partnership Officer, if the bidder/offeror is a
corporation.

Subscribe and sworn to before me this _____ day of _____,

20_____.

Notary Public _____

In and for the Territory of Guam

My Commission expires _____.

APPENDIX B NON-COLLUSION AFFIDAVIT
--

NON-COLLUSION AFFIDAVIT

Guam)
)ss:
 Hagatna)

I, _____ first being duly sworn, depose and say:

(Name of Declarant)

1. That I am the _____ of _____.
 (Title) (Name of Bidding/RFP Company)
2. That in making the foregoing proposal or bid, that such proposal or bid is genuine and not collusive or sham, that said bidder/offeror has not colluded, conspired, connived or agreed, directly or indirectly, with any bidder or person, to put in a sham or to refrain from bidding or submitting a proposal and has not in any manner, directly or indirectly, sought by agreement or collusion, or communication or conference, with any person, to fix the bid of affiant or any other bidder, or to secure any overhead, project or cost element of said bid price, or of that of any bidder, or to secure any advantage against the GUAM POWER AUTHORITY or any person interested in the proposed contract; and
3. That all statements in said proposal or bid are true.
4. This affidavit is made in compliance with Guam Administrative Rules and Regulations §§3126(b).

 (Declarant)

SUBSCRIBED AND SWORN to me before this _____ day of _____, 2022.

)Seal(

 Notary Public

APPENDIX C NO GRATUITIES OR KICKBACKS AFFIDAVIT

NO GRATUITIES OR KICKBACKS AFFIDAVIT**AFFIDAVIT**

(Offeror)

TERRITORY OF GUAM)
)ss:
 HAGATNA, GUAM)

_____, being first duly sworn, deposes and says:

As the duly authorized representative of the Offeror, that neither I nor of the Offeror's officers, representatives, agents, subcontractors, or employees has or have offered, given or agreed to give any government of Guam employee or former employee, any payment, gift, kickback, gratuity or offer of employment in connection with Offeror's proposal.

 Signature of Individual if Offeror is a Sole Proprietorship;
 Partner, if the Offeror is a Partnership;
 Officer, if the Offeror is a Corporation

SUBCRIBED AND SWORN to before me this ____ day of _____, 2022.

Notary Public _____
 In and for the Territory of Guam

My commission expires: _____

APPENDIX D ETHICAL STANDARDS AFFIDAVIT

ETHICAL STANDARDS AFFIDAVIT**AFFIDAVIT**

(Offeror)

TERRITORY OF GUAM)
)ss:
 HAGATNA, GUAM)

_____, being first duly sworn, deposes and says:

That I am (the Sole Proprietor, a Partner or Officer of the Offeror)

That Offeror making the foregoing Proposal, that neither he or nor of the Offeror's officers, representatives, agents, subcontractors, or employees of the Offeror have knowingly influenced any government of Guam employee to breach any of the ethical standards set forth in 5 GCA Chapter 5 Article 11, and promises that neither he nor any officer, representative, agent, subcontractor, or employee of Offeror will knowingly influence any government of Guam employee to breach any ethical standard set for in 5 GCA Chapter 5 Article 11.

 Signature of Individual if Offeror is a Sole Proprietorship;
 Partner, if the Offeror is a Partnership;
 Officer, if the Offeror is a Corporation

SUBSCRIBED AND SWORN to before me this ____day of _____, 2022.

Notary Public _____
 In and for the Territory of Guam

My commission expires: _____

APPENDIX E	DECLARATION RE-COMPLIANCE WITH U.S. DOL WAGE DETERMINATION
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DECLARATION RE-COMPLIANCE WITH U.S. DOL WAGE DETERMINATION

Procurement No.: _____

Name of Offeror Company: _____

_____ hereby certifies under penalty of perjury:

- (1) That I am _____ (the offeror, a partner of the offeror, an officer of the offeror) making the bid or proposal in the foregoing identified procurement;
- (2) That I have read and understand the provisions of 5 GCA § 5801 and § 5802 which read:

§ 5801. Wage Determination Established.

In such cases where the government of Guam enters into contractual arrangements with a sole proprietorship, a partnership or a corporation ('contractor') for the provision of a service to the government of Guam, and in such cases where the contractor employs a person(s) whose purpose, in whole or in part, is the direct delivery of service contracted by the government of Guam, then the contractor shall pay such employee(s) in accordance with the Wage Determination for Guam and the Northern Mariana Islands issued and promulgated by the U.S. Department of Labor for such labor as is employed in the direct delivery of contract deliverables to the government of Guam.

The Wage Determination most recently issued by the U.S. Department of Labor at the time a contract is awarded to a contractor by the government of Guam shall be used to determine wages, which shall be paid to employees pursuant to this Article. Should any contract contain a renewal clause, then at the time of renewal adjustments, there shall be made stipulations contained in that contract for applying the Wage Determination, as required by this Article, so that the Wage Determination promulgated by the U.S. Department of Labor on a date most recent to the renewal date shall apply.

§ 5802. Benefits.

In addition to the Wage Determination detailed in this Article, any contract to which this Article applies shall also contain provisions mandating health and similar benefits for employees covered by this Article, such benefits having a minimum value as detailed in the Wage Determination issued and promulgated by the U.S. Department of Labor, and shall contain provisions guaranteeing a minimum of ten (10) paid holidays per annum per employee.

- (3) That the offeror is in full compliance with 5 GCA § 5801 and § 5802, as may be applicable to the procurement referenced herein;
- (4) That I have attached the most recent wage determination applicable to Guam issued by the U.S. Department of Labor.

 Signature of Individual if Proposer is a Sole Proprietorship;
 Partner, if the Proposer is a Partnership;
 Officer, if the Proposer is a Corporation

SUBSCRIBED AND SWORN to before me this ____ day of _____, 2022.

 Notary Public
 In and for the Territory of Guam
 My Commission Expires:

APPENDIX F RESTRICTION AGAINST CONVICTED SEX OFFENDERS
--

SPECIAL PROVISIONS

Restriction Against Sex Offenders Employed by Service Providers to Government of Guam from Working on Government of Guam Property

GCA 5 §5253 Restriction Against Contractors Employing Convicted Sex Offenders from Working at Government of Guam Venues:

- (a) No person convicted of a sex offense under the provisions of Chapter 25 of Title 9 Guam Code Annotated, or an offense as defined in Article 2 of Chapter 28, Title 9 GCA in Guam, or an offense in any jurisdiction which includes, at a minimum, all of the elements of said offenses, or who is listed on the Sex Offender Registry, and who is employed by a business contracted to perform services for an agency or instrumentality of the government of Guam, shall work for his employer on the property of the Government of Guam other than public highway.
- (b) All contracts for services to agencies listed herein shall include the following provisions: (1) warranties that no person providing services on behalf of the contractor has been convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA, or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry; and (2) that if any person providing services on behalf of the contractor is convicted of a sex offense under the provisions of Chapter 25 of Title 9 GCA or an offense as defined in Article 2 of Chapter 28, Title 9 GCA or an offense in another jurisdiction with, at a minimum, the same elements as such offenses, or who is listed on the Sex Offender Registry, that such person will be immediately removed from working at said agency and that the administrator of said agency be informed of such within twenty-four (24) hours of such conviction.
- (c) Duties of the General Services Agency or Procurement Administrators. All contracts, bids, or Requests for Proposals shall state all the conditions in § 5253(b).
- (d) Any contractor found in violation of § 5253(b), after notice from the contracting authority of such violation, shall, within twenty-four (24) hours, take corrective action and shall report such action to the contracting authority. Failure to take corrective action within the stipulated period may result in the temporary suspension of the contract at the discretion of the contracting authority.

SOURCE: *Added by P.L. 28-024:2 ((Apr. 21, 2005). Amended by P.L. 28-098:2 (Feb. 7, 2XXX).*

Signature of Bidder Date

Proposer, if an individual;
Partner, if a partnership;
Officer, if a corporation.

Subscribed and sworn before me this _____ day of _____, 2022.

Notary Public